

# Custom Plans Based on Business Needs — Let's Talk

Get a Free Consultation

We provide hands-on financial oversight, ensuring accurate reporting, cash flow management, and compliance while optimizing internal finance and accounting processes. This tier is ideal for Growing businesses that need an executive-level CFO but aren't ready for a full-time hire. Founder-led businesses transitioning to institutional investment.

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- ✓ Financial Reporting & Controls – Oversee month-end close, reporting processes, reconciliations, and ensure audit readiness.
- ✓ Cash Flow Management & Forecasting – Monitor and optimize cash flow for sustainable operations.
- ✓ Budgeting & Cost Control – Develop and manage financial budgets to improve profitability.
- ✓ Finance & Accounting Process Optimization – Identify inefficiencies, improve reporting accuracy, and ensure compliance.
- ✓ Internal Finance & Accounting Team Supervision – Manage in-house teams, ensuring accurate bookkeeping and reporting.
- ✓ Regulatory & Compliance Oversight – Coordinate tax filings, financial audits, and risk management.
- ✓ Board & Investor Reporting Support – Assist in preparing financial presentations and performance insights.
- ✓ Our clients unlock 20-50% improvement in cash flow efficiency—see what's possible for your business.

Ready to Scale with Confidence? Speak with Us